Fred King

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Presented at the koha-US Conference in Portsmouth, NH, September 2023 Video link: https://youtu.be/MfZ8msQ0ZQA

Modifying Koha to use as a journal citation catalog or anything else...

Confession:



Disclaimer

The opinions expressed here are my own, and are not necessarily representative of MedStar Health, its management, associates, affiliates, attending physicians, their families, or any of their household pets.

Obligatory cat photo



Owl, 2006? - 2024

Authors' Day

- Bibliography of articles, presentations, etc.
- In 2012, we started compiling them using Reference Manager
- When we lost Reference Manager we started using Zotero

Authors' Day

Bibliography of 2020 Works

Contains works by MedStar Washington Hospital Center, MedStar Health Research Institute, MedStar National Rehabilitation Network, and MedStar Health



Get the champagne out of the bottle.

James Billington (1929-2018) 13th Librarian of Congress 1987-2015



Photo from the Library of Congress Public domain

Hmmmm.....

Database of local authors, each with its own record



Software designed to search and display records

Three parts

- Fit your record into MARC structure
- Configure Koha to display the fields you want and hide the ones you don't want
- Convert your original records to fit your Koha/MARC structure

Part 1: Medline to MARC

Determine which fields you need, find or invent MARC equivalents

Medline (PubMed.gov)



Medline (PubMed.gov)

- Under the auspices of the National Library of Medicine
- Started in 1966
- 36 million citations
- Each citation has its own PMID, PubMed Identifier
- About one million citations are added per year
- Articles are indexed using MeSH, Medical Subject Headings
- Not all of them, but that's a topic for another day

MeSH, Medical Subject Headings

[[+] Chemicals and Drugs (Non MeSH)	0
[[+] 🔲 Analytical, Diagnostic and Therapeutic Techniques and Equipment (Non MeSH)	0
[[-] 🔲 Psychiatry and Psychology (Non MeSH)	0
	[-] 🔲 Behavior and Behavior Mechanisms	0
	[+] 🗌 Adaptation, Psychological	104467
	[+] 🗌 Attitude	54004
	[+] Behavior	30191
	[+] Child Rearing	5794
	[+] Defense Mechanisms	9948
	[-] Emotions	85701
	[+] Affect	34900
	[-] 🗖 Anger	8929
	[-] 🔲 Rage	555
	Road Rage	8
	[+] Anxiety	107490
	Apathy	1646
	[+] Bereavement	6719
	Boredom	780
	Courage	365
	Depression	151660
	Disgust	493
	Emotional Regulation	2402
	[+] Dychological Distress	4164
	Euphoria	945

Ovid Medline

<u>F</u> ile <u>E</u> dit <u>V</u> iew Hi <u>s</u> tory <u>B</u> ookmarks <u>T</u> ool	s <u>H</u> elp											
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			TRY THE NE	W OVID INTER	ACE 🗸							^
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Search Journals B	ooks Multimedia	My Workspace	ACC Cardio	Source Plus	What's New							
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							-	-	-		-	
Save Remove Combine	with: AND OR											
Save All Edit Create A	uto-Alert View Saved				Email All Search	History C	Copy Sea	arch History Link	Copy Se	earch History	' Details	
Basic Search Find Citat 1 Resource selected	ion Search Tools	Search Fields Ad	lvanced Searc	⊳h Multi-Fi	eld Search Search							
▼ Limits (close)	🗌 Include	ə Multimədia 🛛 🔽 İnclu	de Related Terms	;								
Abstracts No Language B Humans Pharmacologic Publication Year	Specified Structu Specified Full Te Clinica Actions Remov	ured Abstracts xxt IIy Useful Journals (JM re Preprint Records v	LA July 2023)	Eng Rev Late CO	jlish Language view Articles est Update VID-19							

Brief display

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	Range Clear = = 10 Per Page ~	
1.	The problem with BEAUTY: a medical librarian's perspective.	Complete Reference
	BMJ. 350:h312, 2015 Jan 20. [Letter. Comment]	Sind Similar Sind Citing Articles
	UI: 25647066 Available online from MWHC library: 1988 - present, Available in print through MWHC library: 1999 - 2006	Full Text
	Digital Object Identifier https://dx.doi.org/10.1136/bmj.h	
	Authors Full Name King, Fred	
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Ovid citation display

Unique Identifier:	25647066
Title:	The problem with BEAUTY: a medical librarian's perspective.
Title Comment:	Comment on: BMJ. 2014;349:g7092 PMID: 25516539 [<u>https://www.ncbi.nlm.nih.gov/pub]</u>
Source:	BMJ. 350:h312, 2015 Jan 20.
Abbreviated Source:	BMJ. 350:h312, 2015 Jan 20.
Version ID:	1
Record Owner:	From MEDLINE, a database of the U.S. National Library of Medicine.
Status:	MEDLINE
Authors:	King F
Authors Full Name:	King, Frød.
Institution:	King, Fred. MedStar Washington Hospital Center, Washington, DC, USA free
Commente:	Comment on (CON)
NLM Journal Name:	BMJ (Clinical research ed.)
Publishing Model:	Journal available in: Electronic Citation processed from: Internet

NLM Journal Code:	8900488, bmj, 101090866
ISO Journal Abbreviation:	BMJ
Journal Subset:	Index Medicus
Country of Publication:	England
MeSH Subject Headings:	*Abbreviations as Topic *Clinical Trials as Topic Humans *Terminology as Topic
Indexing Method:	Automated
ISSN Electronic:	1756-1833
ISSN Linking:	0959-8138
Digital Object Identifier:	https://dx.doi.org/10.1136/bmj.h
Publication Type:	Letter. Comment.
Article Identifier:	10.1136/bmj.h312 [doi]
Publication Status:	əpublish
Language:	English
Electronic Date of Publication:	20150120
Date of Publication:	2015 Jan 20
Entrez Date:	2015/02/04 06:00
MeSH Date:	2015/05/20 06:00
Create Date:	2015/02/04 06:00
Year of Publication:	2015
Entry Date:	20150518
Revision Date:	20181202
Update Date:	20221208

Select specific fields to be displayed on citation results

🗌 as: A	Abbreviated Source		gi: Grant Information	<i>pl</i> : Place of Publication	
🗌 ab: A	Abstract		<i>ib</i> : ISBN	ul: Population Supplementary Concept	
🗌 my: A	Anatomy Supplementary Concept		io: ISO Journal Abbreviation	ps: Protocol Supplementary Concept	
🗌 id: A	rticle Identifier		es: ISSN Electronic	pq: PubMed Central Release	
🗌 ai: A	uthor NameID		il: ISSN Linking	ph: Publication History Status	
🗌 au: A	Authors		is: ISSN Print	pp: Publication Status	
🗌 fa: A	uthors Full Name		ig: Indexing Method	pt. Publication Type	
🗌 bd: E	Beginning Date		in: Institution	di: Publisher Item Identifier	
🗌 <i>bk</i> : E	Book Accession		ir: Investigator	pi: Publishing Model	
🗌 bn: E	Book Edition		ia: Investigator Affiliation	rs: Rare Disease Supplementary Concept	
🗌 pr. B	ook Part		ix: Investigator NameID	ro: Record Owner	
🗌 bt. B	ook Title		<i>ip</i> : Issue/Part	rn: Registry Number/Name of Substance	
🗌 bv. B	Book Volume	\Box	<i>jn</i> : Journal Name	rr. Report Number	
🗌 rf. Ci	ited References		<i>sb</i> : Journal Subset	rd: Revision Date	
C: C	ollection Title		kw: Keyword Heading	se: Season	
🗌 cm: (Comments		ko: Keyword Heading Owner	sa: Secondary Source AN	
🗌 ci: C	onflict of Interest		<i>lg</i> : Language	si: Secondary Source ID	
🗌 cb: C	Contribution Date		Im: Local Messages	sl: Secondary Source Link	
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🗌 ср: С	Country of Publication		sh: MeSH Subject Headings	so: Source	
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🗌 ер: Е	Electronic Date of Publication		os: Organism Supplementary Concept	ui: Unique Identifier	
🗌 et. E	inding Date		ot: Original Title	up: Update Date	
🗌 ez: E	Entrez Date		oa: Other Abstract	vd: Version Date	
🗌 ed: E	Entry Date		oi: Other ID	vi: Version ID	
🗌 ec: E	Equal Contributor		pm: PMC Identifier	vo: Volume	
🗌 gs: G	Gene Symbol		<i>pg</i> : Page	vb: Volume Book Title	
🗌 <i>nt</i> . G	General Note		<i>pn</i> : Personal Name as Subject	yr: Year of Publication	

Select specific fields to be displayed on citation results

~	as: Abbreviated Source	gi: Grant Information	pl: Place of Publication	
~	ab: Abstract	ib: ISBN	ul: Population Supplementary Concept	
	my: Anatomy Supplementary Concept	io: ISO Journal Abbreviation	ps: Protocol Supplementary Concept	
~	<i>id</i> : Article Identifier	es: ISSN Electronic	pq: PubMed Central Release	
~	ai: Author NameID	🗹 il: ISSN Linking	ph: Publication History Status	
~	au: Authors	is: ISSN Print	🗹 pp: Publication Status	
~	fa: Authors Full Name	ig: Indexing Method	✓ pt: Publication Type	
	bd: Beginning Date	✓ in: Institution	di: Publisher Item Identifier	
	<i>bk</i> : Book Accession	ir. Investigator	pi: Publishing Model	
	bn: Book Edition	ia: Investigator Affiliation	rs: Rare Disease Supplementary Concept	
] pr: Book Part	ix: Investigator NameID	ro: Record Owner	
	bt: Book Title	ip: Issue/Part	rn: Registry Number/Name of Substance	
	bv: Book Volume	jn: Journal Name	rr: Report Number	
] rf. Cited References	sb: Journal Subset	rd: Revision Date	
	c/: Collection Title	kw: Keyword Heading	se: Season	
	cm: Comments	ko: Keyword Heading Owner	sa: Secondary Source AN	
	ci: Conflict of Interest	🗹 Ig: Language	si: Secondary Source ID	
	cb: Contribution Date	✓ Im: Local Messages	s/: Secondary Source Link	
] cn: Corporate Author	da: MeSH Date	sn: Section	
] cp: Country of Publication	Sh: MeSH Subject Headings	so: Source	
	dt: Create Date	mt. Media Type	sm: Space Flight Mission	
~	dp: Date of Publication	jc: NLM Journal Code	st. Status	
~	do: Digital Object Identifier	🗹 nj: NLM Journal Name	sy: Synonyms	
	ee: Editors	nr. Number of References	🗹 tř. Title	
	fe: Editors Full Name	oj: Object ID	tc: Title Comment	
~	ep: Electronic Date of Publication	os: Organism Supplementary Concept	🗹 ui: Unique Identifier	
	et: Ending Date	✓ of: Original Title	up: Update Date	
	ez: Entrez Date	oa: Other Abstract	vd: Version Date	
] ed: Entry Date	oi: Other ID	vi: Version ID	
	ec: Equal Contributor	pm: PMC Identifier	vo: Volume	
] gs: Gene Symbol	pg: Page	vb: Volume Book Title	
	nt: General Note	pn: Personal Name as Subject	yr. Year of Publication	

Cancel Save

Warning!

Warning!

- The rest of this presentation depicts horrible things being done to MARC records
- Real Catalogers may need to look away at this point
- Or get your pearls ready to clutch



Thanks to Heather Hernandez, a Real Cataloger, SF Maritime NHP Research Center. Photo used with permission and taken at my request by Paul Hernandez, also a Real Cataloger.

Some Medline tags converted effortlessly into MARC

Field name	Medline	MARC
ISSN linking	IL	022\$a
Article ID	ID	024\$a
PMID/UI	UI	099\$a
Title	ТІ	245\$a
Former title	OT	247\$a
Year	YR	260\$c
Abstract (Summary)	AB	520\$a
Language	LG	546\$a
MeSH term	SH	650\$a
Institution (Geographic name)	IN	651\$a
Local author's full name	FA	700\$a
Digital object identifier (DOI)	DO	856\$u, 856\$z

Some fields squeezed into existing MARC fields

Field name	Medline	MARC	Real MARC
Source	SO	251\$a	Version
Fiscal year	None	260\$f	Manufacturer
Local holdings	LM	501\$a	With note
Indexing method	IG	650\$z	Geographic subdivision
Department	None	656\$a	Occupation
Publication type	РТ	657\$a	Function
Institution code	None	700\$b	Numeration
Program (res)	None	700\$c	Titles and other words associated with a name
Degree (res)	None	700\$d	Dates associated with a name
Resident status (res)	None	700\$e	Relator term

Some had to be dragged kicking and screaming into completely new fields

Medline	MARC
AS	252\$a
NJ	253\$a
DP	(260\$p)
PP	265\$s
ST	265\$t
None	266\$d (also in the 008)
YR	267\$d
SO, AS, DP, PP, ST,	268\$c, e, f, s, t
None	269\$f
ai	858\$u, y, z
	MedlineASNJDPPPSTNoneYRSO, AS, DP, PP, ST,Noneai

A slight digression

- DO DOI Digital Object Identifier
 - https://dx.doi.org/10.1136/bmj.h312

- AI Author Identifier
 - ORCID Open Researcher and Contributor ID
 - Kind of like a DOI for people
 - https://orcid.org/0000-0001-5266-0279

the covid-19 Research - Education - News & Views - Campaigns - Jobs -

Letters » Medical acronyms

The problem with BEAUTY: a medical librarian's perspective

BMJ 2015 ; 350 doi: https://doi.org/10.1136/bmj.h312 (Published 20 January 2015) Cite this as: *BMJ* 2015;350:h312

1	¹ MedStar Washington Hospital Center, Washington, DC, USA							
Fred K	Fred King, medical librarian1							
Art	icle	Related content	Metrics	Responses				

I strongly disagree with one of Pottegård and colleagues' BEAUTY criteria for the standardised assessment of acronym quality: five points if the acronym is a real word.¹ From a medical librarian's point of view, real words as clinical trial names—especially real words commonly used in medicine—make clinical trials very difficult to find in Medline and other databases.

Take, for ...

View Full Text

			SIGN IN/REGISTER	English 🗸
Connecting research and researchers		Search		٩
https://orcid.org/	Is this you? <u>Sign in to start editing</u> Published name Fred King		Ð	Printable version
0000-0001-5200-0275	Name Fred King	Also known as Fred King		>
	Activities			Collapse all
	✓ Employment (1)			F Sort

MedStar Washington Hospital Center: Washington, DC, US	
2005-04-23 to present Medical Librarian (Health Sciences Library) Employment	Show more detail
Source: 🕒 Fred King	

Education and qualifications (2)

 Catholic University of America: Washington, DC, US

 1990 | MSLS (School of Library and Information Science)

 Education

 Source: S Fred King

Sort

But how do I add new MARC tags?

🧢 Circulation Patrons Search 🗸 More 🕇 🐂			
Search system preferences System preference search	•	🎕 Search system preferences 🛛 🛓 Check	k out 🛛 Q Search catalog
* > Administration Koha administration			
	Share conten You haven't decided if you want to activate Mar	t with Mana KB? na Knowledge Base. Change your Mana KB se	ettings.
	Share anonymous usage stat You haven't decided if you want to activate us se This feature gives the Koha developers valuable helps to drive decisions	istics with the Koha community? age statistic sharing in Koha yet. Change your ttings. information regarding how Koha is being us during the development cycle	r Hea sed and
Global system preferences Manage global system preference email, and templates.	es like MARC flavor, date format, administrator ch	Catalog MARC bibliographic framework Create and manage Bibliographic fr MARC Records (field and subfield d editor Koha to MARC mapping Define the mapping between the Ko	rameworks that define the characteristics of your definitions) as well as templates for the MARC
Hint: Configure these parameters in the orde Basic parameters Libraries Define libraries	r they appear.	Bibliographic records MARC Bibliographic framework tes Checks the MARC structure. If you recommended that you run this too Authority types Create and manage Authorities fran	st change your MARC Bibliographic framework it's ol to test for errors in your definition meworks that define the characteristics of your
Library groups Define hierarchical library grou Item types Define item types used for circ	ups culation rules	MARC Records (field and subfield d Classification configuration Define classification sources (i.e. ca define filing rules used for sorting c Record methics rules	Jefinitions) all number schemes) used by your collection. Also call numbers and splitting rules for splitting them
Define categories and authorized Patrons and circulation Patron categories	zed values for them	Manage rules for automatically mat Record overlay rules Managed rules for automatic overla updates	itching MARC records during record imports ay of MARC fields during record imports and
Define patron categories Circulation and fines rules Define circulation and fines ru	les for combinations of libraries, patron categories,	OAI sets configuration Manage OAI Sets Item search fields	

eirculation Patrons Search	🕶 More 👻 🎽				
Search system preferences System prefe	rence search	÷	Search system preferences	🛓 Check out 🛛 Q S	Search catalog
Administration > MARC frameworks			\diamond		
System preferences	+ New framework				
System preferences	MARC frameworks				
Basic parameters	Showing 1 to 2 of 2 optrior				1
Libraries					MARC structure
Library groups	Show 20 v entries « First < Previous	Next > Last » Search:	🗙 Clear filter		L Export
Item types	Code		Description		📥 Import
Authorized values		Default framework			Actions 🔺
Patrons and circulation	ACQ	Acquisition framework			Actions 🔺
Patron categories	Showing 1 to 2 of 2 entries 《 First 〈 Previ	ious Next > Last »			
Circulation and fines rules					
Patron attribute types			\checkmark		

Circulation Patrons Search	- Mo	ore 👻 📕					librarian M	edStar Author	rs Catalog 👻
Search system preferences system preference search 🕹 Check out 🔍 Search catalog									
Administration > MARC frameworks	> Default N	ARC framework							Help
System preferences	eferences + New tag								
System preferences	MARC	Framework for default MARC framework							
Basic parameters	Search f	or tag: 700 In framework: Default							
Libraries	Display o	nly used tags/subfields							
Library groups		, ,,				•			
Item types	Showing	1 to 20 of 117 entries							
Authorized values	Show 20	● v entries ≪ First < Previous Next > Last » Search: ★ Cle	ar filter						
Patrons and circulation			1						
Patron categories	Tag 🔺	Lib \$	Repeatable 🗘	Mandatory 🗢	Important 🗘	Auth value	Indicato 1	dicator \Rightarrow	_
Circulation and fines rules	700	ADDED ENTRYPERSONAL NAME	Yes	No	No				Actions 🔺
Patron attribute types	705	ADDED ENTRYPERSONAL NAME (PERFORMER) (MU) [OBSOLETE]	Yes	No	No				Actions 🔺
Library transfer limits	710	ADDED ENTRYCORPORATE NAME	Yes	No	No			(Actions 🔺
Transport cost matrix	711	ADDED ENTRYMEETING NAME	Yes	No	No			(Actions 🔺
Item circulation alerts	715	ADDED ENTRYCORPORATE NAME (PERFORMER) (MU) [OBSOLETE]	Yes	No	No			(Actions 🔺
Cities and towns	720	ADDED ENTRYUNCONTROLLED NAME	Yes	No	No			(Actions 🔺
Curbside pickup	730	ADDED ENTRYUNIFORM TITLE	Yes	No	No			(Actions 🔺
Patron restrictions	740	ADDED ENTRYUNCONTROLLED RELATED/ANALYTICAL TITLE	Yes	No	No			(Actions 🔺
Accounting	751	ADDED ENTRY-GEOGRAPHIC NAME	Yes	No	No			(Actions 🔺
Debit types	752	ADDED ENTRYHIERARCHICAL PLACE NAME	Yes	No	No			(Actions 🔺
creait types	753	SYSTEM DETAILS ACCESS TO COMPLITER FILES	Yes	No	No			(Actions

A Circulation Patrons Search	h 👻 More 👻 🐂	librarian MedStar Authors Catalog 👻
Search system preferences System p	preference search 🔸 🕹 📽 Search system preferences 🔹 Check out 🔍 Search catalog	
Administration > MARC framewor	rks > Default framework structure > Tag 700 subfield structure > Edit subfields constraints	Help
Curtan and annual		
System preferences	lag 700 Subfield constraints	
System preferences	0 1 2 3 4 5 6 8 9 a b c d e f g h i j k l m j	n o p q r s t u
Basic parameters	x New	
Libraries		
Library groups	Basic constraints	
ltem types	Subfield code: g	
Authorized values	Text for Miscellaneous information	
Patrons and circulation	Text for OPAC: Miscellaneous information	
Patron categories	Repeatable: 🗹	
Circulation and fines rules	Mandatory:	
Patron attribute types	Important:	
Library transfer limits	Managed in tab:	
Transport cost matrix	Ignore means that the sublicit does not display in the record editor and that its value, if any, is deleted from the record	
Item circulation alerts	Advanced constraints	
Cities and towns	Default value:	
Curbside pickup	Max length: 9999	
Patron restrictions	Visibility: 🗹 OPAC 🗹 Staff interface 🗌 Editor 🗌 Collapsed 🗌 Flagged	
	Is a URL: 🔲 If checked, it means that the subfield is a URL and can be clicked	
Accounting	Link:	
Debit types	An index name, e.g. title or Local-Number	
Credit types	Koha link:	

Oirculation	Patrons	Search		- 📜						librarian Me	dStar Authors Cata	ilog 🚽
Search system pr	eferences	System prefe	erence search)	📽 Search system preferences	📤 Check out	Q Search catalog			
希 🕨 Administrati	ion > MAR	C frameworks	> Default frame	work structure	> Tag 700 subfield structure > Edit subfields cor	nstraints						Help

System preferences	Tag 700 Subfield constraints
System preferences	0 1 2 3 4 5 6 8 9 a b c d e f g h i j k l m n o p q r s t u
Basic parameters	x New
Libraries	
Library groups	Basic constraints
Item types	Subfield code: g
Authorized values	Text for Name of author's first pet
Patrons and circulation	Text for OPAC: Name of author's first pet
Patron categories	Repeatable: 🔽
Circulation and fines rules	Mandatory:
Patron attribute types	Important:
Library transfer limits	tab: A Ignore means that the subfield does not display in the record editor and that its value, if any, is deleted from the record
Transport cost matrix	
Item circulation alerts	Advanced constraints
Cities and towns	Default value:
Curbside pickup	Max length: 9999
Patron restrictions	Visibility: 🗹 OPAC 🗹 Staff interface 🗹 Editor 🗌 Collapsed 🔲 Flagged
Accounting	Is a URL: If checked, it means that the subfield is a URL and can be clicked
Debit types	Link:
Credit types	Koha link:

f	Date of a work	Tab:7, Not repeatable, Not mandatory, Not important, hidden,	🖋 Edit 📋 Delete
g	Name of author's first pet	Tab:7, Repeatable, Not mandatory, Not important,	🖋 Edit 📋 Delete
h	Medium	Tab:7, Not repeatable, Not mandatory, Not important, hidden,	🖋 Edit 🛍 Delete
i	Relationship information	Tab:7, Repeatable, Not mandatory, Not important, hidden,	🖋 Edit 📋 Delete

Let's go wild and add a completely new MARC field

errculation Patrons Search	✓ Mo	re 🗸 📕					librarian	MedStar Auth	ors Catalog 👻
Search system preferences System p	preference sear	A Search system prefe	erences 🛛 🕹 Che	ck out 🛛 Q Sea	rch catalog				
Administration > MARC framework	ks 🕨 Default M	IARC framework							Hel
System preferences	+ New								
System preferences	MARC	Framework for default MARC framework							
Basic parameters	Search fo	or tag: 700 In framework: Default							
Libraries	Display o								
Library groups	Display 0								
Item types	Showing	1 to 20 of 117 entries							
Authorized values	Show 20	Ventrice // First / Pravious Next > Last > Search	ar filtar						
Patrons and circulation	5110W [20			I	I		I.	I	
Patron categories	Tag 🔺	Lib \$	Repeatable 🗘	Mandatory 🗘	Important 🗘	Auth value	Indicator 1	Indicator 2	
Circulation and fines rules	700	ADDED ENTRYPERSONAL NAME	Yes	No	No				Actions 🔺
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Patron restrictions	710								
Accounting	740	ADDED ENTRYUNCONTROLLED RELATED/ANALYTICAL TITLE	Yes	140	INO				Actions 🔺
Debit types	751	ADDED ENTRY-GEOGRAPHIC NAME	Yes	No	No				Actions 🔺
Credit types	752	ADDED ENTRYHIERARCHICAL PLACE NAME	Yes	No	No				Actions 🔺
	753	SYSTEM DETAILS ACCESS TO COMPUTER FILES	Ves	No	No				Actions



A Circulation Patrons Searc	h 👻 More 🛨 🍞	l.		
Search system preferences System	preference search		÷	Search system preferences
Administration > MARC framewo	orks > Default MARC frame	work > Add tag		
System preferences	MARC Frame	work for default MARC	framework	
System preferences Basic parameters	Add tag			
Libraries	Tag:	701 Required		
Library groups	Label for lib:	Name of primary author's first pet		
ltem types	Repeatable:	Name of primary author's first pet		
Authorized values	Mandatory:			
Patrons and circulation	Important:			
Patron categories	First indicator default value:			
Circulation and fines rules	Second			
Patron attribute types	default value:			
Library transfer limits	Authorized value:		 (if you select a value) 	e here, the indicators will be limited t
Transport cost matrix				
Item circulation alerts	Save changes	Cancel		
Circulation Patrons Search	✓ More ✓ 〒			
----------------------------------	--			
Search system preferences System	oreference search			
Administration > MARC framewo	ks > Default framework structure > Tag 701 subfield structure > Edit subfields constraints			
System preferences	Tag 701 Subfield constraints			
System preferences	New			
Basic parameters				
Libraries	Basic constraints			
Library groups	Subfield code:			
Item types	Text for			
Authorized values	librarian:			
Authorized values	Text for OPAC:			
Patrons and circulation	Repeatable:			
Patron categories	Mandatory:			
Circulation and fines rules	Important:			
Patron attribute types	Managed in ignore v tab: A language means that the subfield does not display in the record editor and that its i			
Library transfer limits	gifore means that the sublield does not display in the record editor and that its t			
Transport cost matrix	Advanced constraints			
Item circulation alerts				
Cities and towns	Default value:			
Curbside pickup	Max length: 9999			
Datron restrictions	Visibility: OPAC Staff interface Editor Collapsed Flagged			
	Link:			
Accounting	An index name, e.g. title or Local-Number			
Debit types	Koha link:			
Credit types				

Circulation Patrons	Search 👻 More 👻 🐂	
Search system preferences	System preference search	prefere
Administration ➤ MARC	frameworks > Default framework structure > Tag 701 subfield structure > Edit subfields constraints	
System preferences	Tag 701 Subfield constraints	
System preferences	New	
Basic parameters		
Libraries	Basic constraints	
Library groups	Subfield code: a	
ltem types	Text for Name of primary author's first pet	
Authorized values	Text for OPAC: Name of primary author's first pet	
Patrons and circulation	Repeatable:	
Patron categories	Mandatory:	
Circulation and fines rules	Important:	
Patron attribute types	Managed in 7 v	
Library transfer limits	▲ Ignore means that the subfield does not display in the record editor and that its	value,
Transport cost matrix	Advanced constraints	
Item circulation alerts	Auvanced constraints	
Cities and towns	Default value:	
Curbside pickup	Max length: 9999	
Patron restrictions	Visibility: 🗹 OPAC 🗹 Staff interface 🗹 Editor 🗌 Collapsed 🗌 Flagged	
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Accounting	An index name, e.g. title or Local-Number	
Debit types	Koha link: 🗸	
Credit types		

Circulation Patrons Search	🗕 🛨 More 🛨 🐂	
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Administration > MARC frameworks	> Default framework struc	ture > Tag 701 subfield structure > Edit subfields constraints
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asic parameters		
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tem types	Text for	Name of primary author's first pet
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trons and circulation	Repeatable:	
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atron attribute types	Managed in	7 ~
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ansport cost matrix		
	Advanced con	straints
em circulation alerts	Default value:	
ities and towns	Max length:	9999
Curbside pickup	Visibility:	🗹 OPAC 🗹 Staff interface 🗹 Editor 🗌 Collapsed 🗌 Flagged
atron restrictions	ls a URL:	☐ If checked, it means that the subfield is a URL and can be clicked
counting	Link:	
Debit types	Koba linke	An index name, e.g. title or Local-Number
Credit types	Kona link:	~





Managed in tab: 7 v tab: A Ignore means that the subfield does not display in the record editor and that its value, if any, is deleted from the record

Ignore means that the subfield does not display in the record editor and that its value, if any, is deleted from the record



Ignore means that the subfield does not display in the record editor and that its value, if any, is deleted from the record

Part B: Configuring Koha

Configure index, modify templates, determine which fields to put where.

You have the MARC fields defined, now how can Koha find what's in them?

- In a normal catalog, all the fields you need to index are already defined.
- This is not a normal catalog.
- Koha is infinitely configurable.

I cannot build a vehicle



But I can look under the hood, figure out how things work, and tinker with them



Elasticsearch!

Catalog

MARC bibliographic framework

Create and manage Bibliographic frameworks that define the characteristics of your MARC Records (field and subfield definitions) as well as templates for the MARC editor

Koha to MARC mapping

Define the mapping between the Koha transactional database (SQL) and the MARC Bibliographic records

MARC Bibliographic framework test

Checks the MARC structure. If you change your MARC Bibliographic framework it's recommended that you run this tool to test for errors in your definition

Authority types

Create and manage Authorities frameworks that define the characteristics of your MARC Records (field and subfield definitions)

Classification configuration

Define classification sources (i.e. call number schemes) used by your collection. Also define filing rules used for sorting call numbers and splitting rules for splitting them

Record matching rules

Manage rules for automatically matching MARC records during record imports

Record overlay rules

Managed rules for automatic overlay of MARC fields during record imports and updates

OAI sets configuration

Manage OAI Sets

Item search fields

Manage custom fields for item search

Search engine configuration (Elasticsearch)

Manage indexes, facets, and their mappings to MARecelds and subfields

Elasticsearch search fields

Search engine configuration (Elasticsearch)

/ Warning: Any changes to the configuration will only take effect after a full reindex. Until then searching may not work correctly.

Weight: define weight as a positive number. Higher numbers indicate increased relevancy. Note that fields weighting works only for simple search.

1. Only search fields mapped with biblios can be weighted

2. Search will boost/increase weighted field(s) relevancy

jearch fields Bibliographic records Authorities										
Showing 1 to 170 of 170 entries	5									
Search:	earch: X Clear filter									
Name		Aliases 🗘	Label \$	Type \$	Weight \$	Searchab	le			
						Staff interface	OPAC			
abstract		ab	abstract	~		Yes v	Yes 🗸			
acqsource			acqsource	~		Yes 🗸	Yes v			
arl			arl	~		Yes 🗸	Yes v			
arp			arp	~		Yes 🗸	Yes 🗸			
author		au	author	String ~		Yes 🗸	Yes v			
author-in-order		auo	author-in-order	~		Yes 🗸	Yes 🗸			
author-name-corporate			author-name-corporate	~		Yes 🗸	Yes v			
author-name-personal			author-name-personal	~		Yes 🗸	Yes 🗸			
author-personal-bibliogra		aub	author-personal-bibliogra	~		Yes 🗸	Yes v			
author-title			author-title	~		Yes 🗸	Yes 🗸			
authtype		at	authtype	×		Yes v	Yes 🗸			

Elasticsearch bibliographic records

Search engine configuration (Elasticsearch)

Warning: Any changes to the configuration will only take effect after a full reindex. Until then searching may not work correctly.

Weight: define weight as a positive number. Higher numbers indicate increased relevancy. Note that fields weighting works only for simple search.

1. Only search fields mapped with biblios can be weighted

2. Search will boost/increase weighted field(s) relevancy

Search fields Bibliographic records

cords Authorities

Showing 1 to 352 of 352 entries

Search:	×	Clear filter

Search field	Sortable	Facetable	Suggestible	Searchable	Mapping	
abstract	Yes v	No	No V	Yes v	520	Delete
acqsource	Yes v	No	No v	Yes 🗸	952e	1 Delete
arl	Yes 🗸	No	No v	Yes 🗸	260p	1 Delete
arl	Yes 🗸	No	No v	Yes 🗸	269f	1 Delete
arp	Yes v	No	No v	Yes 🗸	260p	1 Delete
arp	Yes 🗸	No	No v	Yes 🗸	526d	💼 Delete
author	Yes 🗸	Yes 🗸	Yes v	Yes 🗸	100a	💼 Delete
author	Yes 🗸	Yes 🗸	Yes v	Yes 🗸	110a	💼 Delete
author	Yes v	Yes v	Yes v	Yes 🗸	111a	1 Delete
author	Yes 🗸	No V	No v	Yes 🗸	245c	💼 Delete
author	Yes 🗸	Yes 🗸	Yes v	Yes v	700a	💼 Delete
author	Yes 🗸	Yes 🗸	Yes v	Yes 🗸	710a	(Delete

You can put a new label on an existing container



If you don't like it, you can change it

Search field	Sortable	Facetable	Suggestible	Searchable	Mapping	
Toentiner Standard	Tes *			TES *	013	Delete
identifier-standard	Yes v	No	No V	Yes v	017	🛱 Delete
identifier-standard	Yes v	No	No V	Yes 🗸	018	🛍 Delete
identifier-standard	Yes v	No	No V	Yes v	020a	🛱 Delete
identifier-standard	Yes v	No	No V	Yes v	022a	🛍 Delete
index-term-genre	Yes v	No	No V	Yes 🗸	655avxyz	🛍 Delete
index-term-uncontrolled	Yes v	No	No V	Yes 🗸	653a	🛍 Delete
indexed-by	Yes v	No	No V	Yes v	510	🛍 Delete
interest-age-level	Yes v	No	No V	Yes v	265s	🛍 Delete
interest-grade-level	Yes v	No	No V	Yes 🗸	265t	1 Delete
isbn	Yes 🗸	No	No V	Yes 🗸	020a	🛍 Delete
issn	Yes v	No	No V	Yes v	022a	🛱 Delete
issues	Yes	No	No	Yes	9521	
itemnumber	No v	No	No V	Yes v	9529	🛱 Delete
itemtype	Yes v	No	No V	Yes 🗸	942c	🛍 Delete
itype	Yes v	Yes 🗸	No V	Yes v	942c	1 Delete
itype	Yes v	No v	No V	Yes v	942d	🛍 Delete

And I did!

	А		В		G
1	Search-field	ΨÎ	What it really is	-	Mapping 🔽
2	abstract		Abstract		520
3	code-institution		Institution		651a
4	copydate		Publication year		260c
5	copydate		Original publication year		267c
6	curriculum		Program		700c
7	dissertation-information		Degree		700d
8	geographic-class		Department		656a
9	identifier-other		Article ID		024a
10	identifier-standard		ISSN linking		022a
11	interest-age-level		Publication status		265s
12	interest-grade-level		Medline status		265t
13	nlm-call-number		PMID		099a
14	reading-grade-level		Resident status		700e
15	title-expanded		Journal name		253
16	uri		ORCID		858

You have the MARC fields

You have them indexed

Now you have to display them.

What to modify:

- masthead.inc
 - Library's logo, basic search
- opac-advsearch.tt
 - Add/remove fields to the Advanced Search
- opac-facets.inc

•

- Left column on the search results page. Lets you refine your search
- MARC21slim2OPACResults.xsl
 - Which I changed to new_authcat_results.xsl
 - How the search results are displayed
- MARC21slim2OPACDetail.xsl
 - Which I changed to new_authcat_detail.xsl
 - How a single record is displayed

Standard drop-down search box

9kohα ἘCart ≣Lists ▼

Tag cloud | Library

William B. Glew, MD, Health Sciences Library

Ask a Librarian
 How do I...?

Library catalog

Title Author Subject ISBN

ISSN

Series

Call number

- · Go to the library web page
- · Go to the Local Authors page

Library Databases

- AccessMedicine
- AccessSurgery
- Cardiosource Plus
- CINAHL
- ClinicalKey
- ClinicalKey Nursing
- The Cochrane Library
- Embase (Ovid)
- Epocrates Online
- Hopkins Guides
- Krames on-Demand
- Micromedex
- Medline Plus
- National Guideline
 Clearinghouse
- Neofax
- (Logon Help)
- Neonatal

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Throughout MedStar, associates presenting at conferences, public all types of scholarly activity. The Hospital Center Health Sciences catalog to provide a central locat MedStar Washington Hospital Ce Rehabilitation Network, MedStar MedStar Institute for Innovation, institutions.

Latest Additions

Associations of urinary isoprostanes with mea atherosclerosis: The Multi-Ethnic Study of At Wallace, Ryan MedStar Washington Hospital Ce 2023 Mar.

Impact of an Early Warning System Protocol, Medical Floors with SARS-COV2 Pneumonia Lara, Susanne B McAlduff, Joel Thorne, Janet L Washington Hospital Center Clin Med Insights C 17:11795484231156755, 2023.

Racial and neighborhood disparities in morta COVID-19 patients in the United States: An a surveillance d...

Joseph, Atarere MedStar Union Memorial Hospi 2(11):e0000701, 2022.

Law enforcement in the trauma bay: a survey Academy for the Surgery of Trauma. Hall, Erin C MedStar Washington Hospital Cent 8(1):e001022, 2023.

Treatment with Testosterone Therapy in Type Males: A Systematic Review and Meta-Analys Kumar, Ajay MedStar Union Memorial Hospital Mar 20.

Female with peritonitis and abdominal disten

masthead.inc – the standard version



```
[% USE raw %]
      [% USE Koha %]
      [% USE Branches %]
     [% USE Categories %]
      [% USE AdditionalContents %]
 5
 6
      [% PROCESS 'html helpers.inc' %]
7
      [% SET OpacLangSelectorMode = Koha.Preference('OpacLangSelectorMode') %]
8
      [% SET OpacHeader = AdditionalContents.get( location => "opacheader", lang => lang, library => logged in user.branchcode || default branch, blockt
9
      [% SET OpacCustomSearch = AdditionalContents.get( location => "OpacCustomSearch", lang => lang, library => logged in user.branchcode || default br
10
      [% SET OpacLoginInstructions = AdditionalContents.get( location => "OpacLoginInstructions", lang => lang, library => branchcode || default branch
      [% SET OpacMoreSearches = AdditionalContents.get( location => "OpacMoreSearches", lang => lang, library => branchcode || default branch ) %]
11
12
13
     <button id="scrolltocontent">Skip to main content</button>
14
     <div id="wrapper">
15
         <div id="header-region" class="noprint">
16
             <nav class="navbar navbar-expand">
17
                 <div id="logo">
18
                 <a class="navbar-brand" href="/cgi-bin/koha/opac-main.pl">
19
                     [% IF ( LibraryNameTitle ) %]
20
                         [% LibraryNameTitle | html %]
21
                     [% ELSE %]
22
                         Koha online
23
                     [% END %]
24
                 </a>
25
                 </div>
26
                 [% IF ( Koha.Preference ( 'opacbookbag' ) == 1 ) %]
27
                     <div id="cartDetails" class="cart-message">Your cart is empty.</div>
28
                 [% END %]
29
                 30
                     [% IF ( Koha.Preference ( 'opacbookbag' ) == 1 ) %]
31
                         32
                             <a href="#" class="nav-link" title="Collect items you are interested in" id="cartmenulink" role="button">
33
                                 <i id="carticon" class="fa fa-shopping-cart fa-icon-black" aria-hidden="true"></i> <span class="cartlabel">Cart</span>
34
                             </a>
35
                         36
                     [% END %]
```

masthead.inc – the standard version

160		<pre><div class="mastheadsearch" id="opac-main-search"></div></pre>
161		[% IF (OpacCustomSearch) %]
162		[% PROCESS koha news_block news => OpacCustomSearch %]
163		[% ELSE %]
164		<form action="/cgi-bin/koha/opac-search.pl" id="searchform" method="get" name="searchform"></form>
165	Ē	<pre><div class="form-row align-items-center"></div></pre>
166	Ė	<pre><div class="col-sm-auto order-2 order-sm-2"></div></pre>
167		<pre><select class="form-control" id="masthead search" name="idx"></select></pre>
168		[% IF (ms kw) %]
169		<pre><option selected="selected" value="">Library catalog</option></pre>
170		[% ELSE %]
171		<pre><option value="">Library catalog</option></pre>
172	-	[% END # /ms kw %]
173		[% IF (ms ti) %]
174		<pre><option selected="selected" value="ti">Title</option></pre>
175		[% ELSE %]
176		<pre><option value="ti">Title</option></pre>
177	-	[% END # /ms_ti %]
178		[% IF (ms au) %]
179		<pre><option selected="selected" value="au">Author</option></pre>
180		[% ELSE %]
181		<pre><option value="au">Author</option></pre>
182	-	[% END # /ms au%]
183		[% IF (ms_su) %]
184		<pre><option selected="selected" value="su">Subject</option></pre>
185		[% ELSE %]
186		<pre><option value="su">Subject</option></pre>
187	-	[% END # /ms_su %]
188		[% IF (ms_nb) %]
189		<pre><option selected="selected" value="nb">ISBN</option></pre>
190		[% ELSE %]
191		<option value="nb">ISBN</option>
192	-	[% END # /ms_nb%]
193		[% IF (ms_ns) %]
194		<pre><option selected="selected" value="ns">ISSN</option></pre>
195		[% ELSE %]

masthead.inc – where the work is done



masthead.inc – where the work is done

```
[% IF ( ms_au ) %]
    <option selected="selected" value="au">Author</option>
[% ELSE %]
    <option value="au">Author</option>
[% END # /ms_au%]
[% IF ( ms_su ) %]
    <option selected="selected" v value=index name
    au: Author
[% ELSE %]
    <option value="su">Subject</option>
[% END # /ms_su %]
```

Find bits of code and make them your own





Find bits of code and make them your own



masthead.inc – the modified version

66		<pre><div class="col-sm-auto order-2 order-sm-2"></div></pre>
67		<pre><select class="form-control" id="masthead search" name="idx"></select></pre>
68		[% IF (ms_kw) %]
69		<pre><option selected="selected" value="">Authors catalog</option></pre>
170		[% ELSE %]
171		<pre><option value="">Authors catalog</option></pre>
.72	-	[% END # /ms kw %]
173		
174		[% IF (ms au) %]
175		<pre><option selected="selected" value="au">Author</option></pre>
176		[% ELSE %]
177		<pre><option value="au">Author</option></pre>
178	-	[% END # /ms au%]
179		[% IF (ms tī) %]
180		<pre><option selected="selected" value="ti">Title</option></pre>
181		[% ELSE %]
.82		<pre><option value="ti">Title</option></pre>
183	-	[% END # /ms ti %]
184		[% IF (ms code-institution) %]
185		<pre><option selected="selected" value="code-institution">Institution</option></pre>
86		[% ELSE %]
187		<pre><option value="code-institution">Institution</option></pre>
88	-	[% END # /ms code-institution%]
189		[% IF (ms code-institution) %]
.90	Ē.	<pre><option selected="selected" value="geographic-class">Department</option></pre>
91		[% ELSE %]
92	Ē.	<pre><option value="geographic-class">Department</option></pre>
.93		[% END # /ms geographic-class%]
194		[% IF (ms_itype) %]
.95		<pre><option selected="selected" value="itype">Form of publication</option></pre>
.96		[% ELSE %]
.97		<pre><option value="itype">Form of publication</option></pre>
.98	-	[% END # /ms_itype %]
.99		[% IF (ms_nlm-call-number) %]
200		<pre><option selected="selected" value="nlm-call-number">PMID</option></pre>
201		ি ELSE %1

And there you are!

<i>kohα</i> ≒Cart ≣	■ Lists ▼ Search history	ť
MedStar Wasl Hospital Cent	hington William B. Glew, MD, Health Sciences Library	
Authors catalog		
Authors catalog		
Author	/ То	
Title		
Institution	it home!	
Department		
Form of publication	Hey folks, try this at home!	
PMID	So you want to design your own catalog of local authors based on Medline records? Probably not, but to do it I had to	0
Journal	covert records from Reference Manager tags to MARC, decide which MARC tags the Reference Manager tags should	be
Authors' Day	—Jadd some new tags to Koha's bibliographic framework, rewrite the Elasticsearch mappings, design new OPAC Results OPAC detail xsl files, and a few other things. Some of these steps may be of interest to other Koha users.	aı
Bibliography	This is a spreadsheet for the entire project. It shows the Medline fields, their MARC equivalents, how they are indexec	d ir
of 2020 Works	Elasticsearch, etc.	
MacTine Weathington Haughton Constants MacTine Tradit Namesan Institution MacTine Tradit Standard Institution Namesali, and MacTine Haulth	authcat_mappings.csv	
	authcat_mappings.xlsx	
Meditar Health	These are the Koha files I changed for the Authors Catalog, available in their original format and in colorful PDF to ma them a bit easier to follow.	ak
Authors'	The masthead has the library's logo, the basic search, and the options for Advanced Search and How To:	
(a)	masthead.inc	
Bibliography of 2019 Works	masthead.inc.pdf	
Constains another by Marchine Washington Hompital Conton, Marchine Hought Manageri I statistical, Marchine Marchine Marchinetter Manageria	I added more fields to the Advanced Search and took out some I didn't need.	
and other MecEler Hagitab and Division	opac-advsearch.tt	
MedStar Health	opac-advsearch.tt.pdf	

You will not get this right the first time masthead.inc 2h 20230307.xsl Date modified: 3/7/2023 2:59 PM C:\Users\fxkc\Dropbox\authcat_rebuild\fip pe: XSL Stylesheet Size: 29.6 KB new_authcat_masthead.inc C:\Users\fxkc\Dropbox\authcat_rebuild\final_files Type: File type changed so editor masthead_dropdown_snippets.txt could display it. Date modified: 2/28/2023 1:21 PM [% IF option> masthead.inc_i.xsl C:\Users\fxkc\Dropbox\authcat_rebuild\wert_koha\... Type: XSL Stylesheet Size: 29.6 KB masthead.inc_h.xsl < 📭 🤊 Date modified: 2/28/2023 11:37 AM C:\Users\fxkc\Dropbox\authcat_rebuild\wert_koha\... Type: XSL Stylesheet Size: 30.0 KB masthead.inc_g.xsl Date modified: 2/28/2023 11:31 AM C:\Users\fxkc\Dropbox\authcat_rebuild\wert_koha\... Type: XSL Stylesheet Size: 29.6 KB masthead.inc_f.xsl
 Date modified: 2/28/2023 11:28 AM C:\Users\fxkc\Dropbox\authcat_rebuild\wert_koha\... Type: XSL Stylesheet Size: 29.6 KB masthead.inc_e.xsl () বি Date modified: 2/28/2023 11:25 AM C:\Users\fxkc\Dropbox\authcat_rebuild\wert_koha\... Type: XSL Stylesheet Size: 29.6 KB masthead.inc_d.xsl دًهم: Date modified: 2/28/2023 11:20 AM C:\Users\fxkc\Dropbox\authcat_rebuild\wert_koha\... Type: XSL Stylesheet Size: 29.6 KB masthead.inc c.xsl Date modified: 2/28/2023 11:11 AM C:\Users\fxkc\Dropbox\authcat_rebuild\wert_koha\... Size: 30.3 KB Type: XSL Stylesheet

masthead.inc_b.xsl

Date modified: 2/28/2023 11:01 AM

Skoha	😭 Cart 🔳 Lists 👻			Search history
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Advanc	and soarch			
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	Keyword	~		
and	Keyword			
and	Keyword	v		
		Search More	options New search	
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Limit to	any of the following:			
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- 🗻 Ľ	YNCH	🗆 🔜 Online Book	🗆 💶 Online Video	🗆 🔞 РОР
🗆 🎁 R	2 three uses	🗆 🍿 REF	RES	Special Collection
🗆 資 S	piritual Care	🗆 💽 Two-hour Reserve		
Availabili	ity:	Sort by:	Publication date range	Language
🗌 Only it available	ems currently for loan or reference	Publication/Copyright date: Newe >	For example: 1999-2001. You could also use "-1987" for everything published in and before 1987 or "2008-" for	No limit v

Advanced s	earch Tag cloud Librai	ry		
Home › Adva	anced search			
dvance	ed search			
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	Keyword	~		
d	Keyword			
d	Subject			
	Title			
	Publisher	Search	New search	
	Publisher location			
ltem type	ISBN			
Limit to a	Barcode			
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D 🔰 LYI	NCH	🗆 🔜 Online Book	Online Video	□ 🔞 РОР
🗆 🎁 R2	three uses	🗆 🎬 REF	RES	Special Collection
🗆 🚺 Sp	iritual Care	Two-hour Reserve		
Availability	у:	Sort by:	Publication date range	Language
🗆 Only ite	ms currently	Publication/Copyright date: New	e v	No limit 🗸
available f	or loan or reference		For example: 1999-2001. You could also use "-1987" for everything published in and before 1987 or "2008-" for	

koha 🔫	Cart 🔳 Lists 👻			Search history 🗯 Clea
Advanced sea	arch Tag cloud Library			
Home > Advance	ced search			
Advanced	search			
Search for:				
	Konword			00
and v K	Keyword			
and v s	Keyword pnrase Subject			0
Apply field	Subject phrase			
	Subject and broader terms			
	Subject and narrower terms	Search Fewer o	ptions New search	
	Subject and related terms			
Item type T	Title			
Limit to a	Title phrase			
S S	Series title	Circulating book		
	Call number	Linculating book		Journal
		nline Book	Online Video	🗆 🔃 РОР
	Corporate name	FF.		
	Conference name	EF	RES	
🗆 🐚 Spi	Conference name phrase	wo-hour Reserve		
	Personal name			
Availability	Personal name phrase		Publication date range	Language
	Notes/Comments	on/Copyright date: Newe Y		No limit
available for	loan or reference		For example: 1999-2001. You could also	

```
<div class="search-term-input">
   <select class="form-control" name="idx" id="search-field [% loop.index | html %]">
       <option value="kw">Keyword</option>
       [% IF ( expanded options ) %]
           <option value="kw,phr">&nbsp;&nbsp;&nbsp; &nbsp;
       [% END %]
       <option value="au,wrdl">Author</option>
       [% IF ( expanded options ) %]
           <option value="au,phr">&nbsp;&nbsp;&nbsp; &nbsp; &nbsp;
       [% END %]
       <option value="code-institution,wrdl">Institution</option>
       [% IF ( expanded options ) %]
           <option value="code-institution,phr">&nbsp;&nbsp;&nbsp; &nbsp; Institution phrase
       [% END %]
       <option value="geographic-class,wrdl">Department</option>
       [% IF ( expanded options ) %]
           <option value="geographic-class,phr">&nbsp;&nbsp;&nbsp; Department phrase</option>
       [% END %]
       <option value="ti,wrdl">Title</option>
       [% IF ( expanded options ) %]
           <option value="ti,phr">&nbsp;&nbsp;&nbsp; &nbsp; Title phrase</option>
       [% END %]
       <option value="su,wrdl">Subject (articles only)</option>
       [% IF ( expanded options ) %]
```

Search for snippets, make them your own

<option value="ti,wrdl">Title</option>

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[% IF ( expanded_options ) %]
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<option value="ti,phr">&nbsp;&nbsp;&nbsp; &nbsp; Title phrase</option>
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[% END %]

<option value="title-other-variant,wrdl">Journal name</option>

[% IF (expanded options) %]

<option value="title-other-variant,phr">
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[% END %]

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Heimlich, Layla Heimlich, S Layla Show more	□ 1.	Defining Diagnostic Error: A Scoping Review to Assess the Diagnosis in Health Care. MedStar authors: Heimlich, Layla Hill, Mary A Hunte, Haslyn	Impact of the National Academies' Report Impro Smith, Kelly M	ving
Conference Journal Article Poster Presentation opics *Adenocarcinoma *Atherosclerosis/pc [Prevention & Control] *Carotid Artery		PMID: 35405723 Year: 2022 Citation: Journal of patient safety, 2022 Apr 08 Institution: MedStar Washington Hospital Center Department: Library MedStar Institute for Quality and Safety Medline publication type: Journal Article Form of publication: Journal Article All authors: Giardina TD, Heimlich SL, Hill MA, Hunte H, Singh H, Smith KM		
Diseases/pc [Prevention & Control] *Coronary Artery Disease/pc [Prevention & Control]		DOI: https://dx.doi.org/10.1097/PTS.000000000000999		
Show more Collections	∟ 2.	I-124 PETICE VERSUS CONVENTIONAL RADIOLOGINE IMAGING IN d MedStar authors: Burman, Kenneth D Heimlich, S Layla Van No PMID: 31452449	pstrand, Douglas Wartofsky, Leonard Wu, Di Ylli, D	orina

And now, the hard part: opac results and opac detail

MARC21slim2OPACResults.xsl MARC21slim2OPACDetail.xsl

/usr/share/koha/opac/htdocs/opactmpl/bootstrap/en/xslt

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The good news is...

- You can call them anything you want
- You can put them anywhere you want
 - Even on a different server!

Administration → System preferences

OPACUserSummary	Show v a summary of a logged in patron's checkouts, overdues, holds and charges on the OPAC start page.
OPACXSLTDetailsDisplay	Display OPAC details using XSLT stylesheet at: <pre>strap/en/xslt/new_authcat_detail.xsl Options: Enter "default" for the default stylesheet Put a path to define an xslt file Put a URL for an external specific stylesheet. If you have multiple stylesheets for different languages the placeholder {langcode} will be replaced with current interface language.</pre>
OPACXSLTListsDisplay	Display lists in the OPAC using XSLT stylesheet at: default Options: • Enter "default" for the default stylesheet • Put a path to define an xslt file • Put a URL for an external specific stylesheet. If you have multiple stylesheets for different languages the placeholder (langcode) will be replaced with current interface language.
OPACXSLTResultsDisplay	Display OPAC results using XSLT stylesheit at: trap/en/xslt/new_authcat_results.xsl Options: • Enter "default" for the default stylesheet • Put a path to define an xslt file • Put a URL for an external specific stylesheet. • NOTE: The system preference PassItemMarcToXSLT must be enabled if your custom stylesheet utilizes data in the item fields If you have multiple stylesheets for different languages the placeholder {langcode} will be replaced with current interface language.

Administration → System preferences

OPACUserSummary	Show v a summary of a logged in patron's checkouts, overdues, holds and charges on the OPAC start page.
OPACXSLTDetailsDisplay (modified)	Display OPAC details using XSLT stylesheet at: http://dokument.space/detail.xsl Options: • Enter "default" for the default stylesheet • Put a path to define an xslt file • Put a URL for an external specific stylesheet. If you have multiple stylesheets for different languages the placeholder {langcode} will be replaced with current interface language.
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1. Redifferentiation of Differentiated Thyroid Cancer: Clinical Insights from a Narrative Review of Literature. [Review]

MedStar authors: Burman, Kenneth D | Heimlich, Layla | Kulkarni, Kanchan | Van Nostrand, Douglas | Veytsman, Irina PMID: 36792922 Year: 2023 Citation: Thyroid. 33(6):674-681, 2023 06. Institution: MedStar Health Research Institute | MedStar Washington Hospital Center | Washington Cancer Institute Department: Library | Medicine/Endocrinology | Radiology

Medline publication type: Journal Article | Review

Form of publication: Journal Article

All authors: Burman KD, Heimlich L, Kulkarni K, Van Nostrand D, Veytsman I

DOI: https://dx.doi.org/10.1089/thy.2022.0632

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Results page

2. Exploring the Use of Common Strict Search Criteria in Nursing Literature Searches.

MedStar authors: Heimlich, Layla PMID: 36728635 Year: 2023 Citation: Nurse Educator. 48(4):182-186, 2023 Jul-Aug 01. Institution: MedStar Washington Hospital Center Department: Library Medline publication type: Journal Article Form of publication: Journal Article All authors: Truex ES, Spinner E, Hillyer J, Ettien A, Wade S, Calhoun C, Wolf G, Hedreen R, Heimlich L, Nickum A, Vonderheid SC DOI: https://dx.doi.org/10.1097/INIE.00000000001353

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3. Defining Diagnostic Error: A Scoping Review to Assess the Impact of the National Academies' Report Improving Diagnosis in Health Care.
 MedStar authors: Heimlich, Layla | Hill, Mary A | Hunte, Haslyn | Smith, Kelly M

Results xsl

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Exploring the Use of Common Strict Search Criteria in Nursing Literature Searches.

MedStar author(s): Heimlich, Layla, MWHC

PMID: 36728635

Institution: MedStar Washington Hospital Center

Department: Library

Form of publication: Journal Article

Medline article type(s): Journal Article

Detail page

Subject headings: | Nursing Education Research | Humans | Focus Groups | Faculty, Nursing | *Students, Nursing

Year: 2023

Local holdings: Available online from MWHC library: 1996 - present

ISSN: 0363-3624

Name of journal: Nurse educator

Abstract: BACKGROUND: Health sciences librarians and nursing journal contributors have expressed concern about the impact of using strict parameters when searching the literature.CONCLUSION: Reliance on strict limits can be detrimental to pertinent results; however, appropriate use is essential for relevant results. Pedagogy focused on searching the nursing literature needs to emphasize that limits are tools to be used judiciously. Copyright 2022 Wolters Kluwer Health, Inc. All rights reserved.METHODS: Fourteen online focus groups were conducted with 54 participants: direct care nurses, health sciences librarians, nursing faculty, and nursing students. Nursing faculty and health sciences librarians were included as participants to add perspective to the origins and effects of the use of stringent search criteria.PURPOSE: The purpose of this study was to explore the use of strict search criteria (eg, 5-year rule, "nurse as author") by direct care nurses and nursing students.RESULTS: The majority of the nurses viewed the 5-year rule and nurse as author search limits favorably, while noting that a strict date range may hamper successful searching. Librarians viewed these search criteria more unfavorably but recognized the value of topic-appropriate search limits. All authors: Truex ES, Spinner E, Hillyer J, Ettien A, Wade S, Calhoun C, Wolf G, Hedreen R, Heimlich L, Nickum A, Vonderheid SC Original year of publication: 2022

Fiscal year: FY2024

Fiscal year of original publication: FY2023

Digital Object Identifier: https://dx.doi.org/10.1097/NNE.00000000001353

ORCID: Layla Heimlich: https://orcid.org/0000-0001-5529-3742

Date added to catalog: 2023-03-17

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The OPAC is ready to use

Now let's get some citations

Koha item types

- Journal article
- Conference presentation
- Poster presentation
- (Book—author)
- (Book—editor)
- (Book—chapter author)
- Other

Gathering citations

- Who publishes in your institution?
- Set up an autoalert searching for names, institutions, or other identifying keywords
- My autoalert looks for MedStar, Washington Hospital Center, National Rehabilitation Hospital, and other hospitals

You're on your own here

Autoalerts are sent to a folder

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	webman@ovid.com	[EXTERNAL] 2017 Local Authors - MedStar	AutoAlert: 2017 local author search medstar	Tue 8/22/2023 4:47 AM
	webman@ovid.com	[EXTERNAL] 2017 Local Authors - MedStar	AutoAlert: 2017 local author search medstar	Wed 8/23/2023 4:31 AM
	webman@ovid.com	[EXTERNAL] 2017 Local Authors - MedStar	AutoAlert: 2017 local author search medstar	Thu 8/24/2023 4:36 AM
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	webman@ovid.com	[EXTERNAL] 2017 Local Authors - MedStar	AutoAlert: 2017 local author search medstar	Thu 8/31/2023 4:40 AM
	webman@ovid.com	[EXTERNAL] 2017 Local Authors - MedStar	AutoAlert: 2017 local author search medstar	Fri 9/1/2023 4:37 AM
	webman@ovid.com	[EXTERNAL] 2017 Local Authors - MedStar	AutoAlert: 2017 local author search medstar	Sat 9/2/2023 4:33 AM

[EXTERNAL] 2017 Local Authors - MedStar AutoAlert: 2017 local author search medstar

webman@ovid.com To 🛛 🖲 King, Fred (i) We removed extra line breaks from this message.

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Skipping over a few things

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- Remove duplicates
- Remove citations already eliminated
- Put PMIDs already in the catalog in a separate file



This week there's only one article that fits my criteria

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Available online from MWHC library: 1996 - present Digital Object Identifier https://dx.doi.org/10.1097/NNE.0	Full Text
Authors Full Name Truex, Eleanor Shanklin, Spinner, Emily, Hillyer, Jean, Ettien, A'Llyn, Wade, Sarah, Calhoun, Courtney, Wolf, Grace, Hedreen, Rebecca, Heimlich, Layla, Nickum, Annie, Vonderheid, Susan C	





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Why Reference Manager?

- Doesn't need to be
- Any tagged format will work
- We used to have Reference Manager, maintained files for print collection in Reference Manager
- All the steps to convert to MARC are based on Reference Manager tags
- I'm too lazy to change it

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DB		concern about the impact of using strict				
пт	- 36728635	parameters when searching the literature				
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IN	N – Truex, Eleanor Shanklin. Medical Librarian (Ms Truex), Chicago Metro Region, Ascension-IL Saint Joseph Hospital, Chicago, 🗍 Illinois;					
	Program Information Specialist (Ms Spinner), Ellis Medicine, Ellis Hospital, Schenectady, New York; Assistant Director of Nursing School					
	Resource Center, Retired (Ms Hillyer), Baylor University, Dallas, Texas; Head of Resource, Sharing and Discovery (Ms Ettien),					
	Boston University, Boston, Massachusetts; Medical Librarian (Ms Wade), Wallace School of Osteopathic Medicine,					

and Assistant Professor and Simulation Director (Dr Calhoun), Catherine W. Wood School of Nursing, Campbell University, Lillington, North Carolina; Instruction & Outreach Librarian (Ms Wolf), Carolina Community College, Sandford, North Carolina; Biology,

Human & Movement Sciences, Nursing, Psychology, and Distance Learning Librarian (Ms Hedreen), Southern Connecticut State University, New Haven; Medical Librarian (Ms Heimlich), MedStar Washington Hospital Center, Washington, District of Columbia;

Assistant Professor & Information Services & Liaison Librarian (Ms Nickum), Library of the Health Sciences, and Clinical Assistant Professor (Dr Vonderheid), University of Illinois at Chicago; and Director of Nursing Research and Nurse Residency Program Coordinator (Interim) (Dr Vonderheid), University of Illinois Hospital and Health Sciences System, Chicago.

- NJ Nurse educator
- LM Available online from MWHC library: 1996 present
- MH Humans
- MH Nursing Education Research
- MH *Students, Nursing
- MH Faculty, Nursing
- MH Focus Groups

Lots of search and replace

- Take out non-local authors from FA
 - FA is going to become 700\$a
- Add departments, institutions, etc.

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Fortunately there's a shortcut: Replace Text

Sadly no longer at ecobyte.com, but available from the Internet Archive





Replace Text

Replace Text, formerly called BK ReplaceEm, is the free string-replacing utility for Windows.

At its core, **Replace Text** is essentially a text search-and-replace program. However, unlike the search-replace functionality of a standard text editor, **Replace Text** is designed to operate on multiple files at once. And you need not only perform one search-replace operation per file; you can setup a list of operations to perform. If different groups of files need to have different operations performed on them, this is no problem either. You can also specify a backup file for each file processed, just in case the replace operation didn't do exactly what you wanted.

Please Note: Replace Text is designed to operate only on true text files. Do not use Replace Text on binary files (such as Word documents) unless you understand the consequences.

Download

- <u>Click here to download Replace Text 2.2 Now!</u>
 (alternative ZIP download with no .NET requirement)
- Please note that Replace Text is no longer supported and has known problems with some Windows 7 installations.

More Info

When specifying which files to be included in a particular replace operation, you can add one file at a time, or you can tell **Replace Text** to use all the files from a particular folder — or the files from that folder that match a given file filter (such as ".txt or ".html). You can even specify to include all files that *don't* match a particular filter. Additionally, you can decide to include the files from all subfolders of that folder.

One very powerful feature of **Replace Text** is that you can specify that the destination of the altered file be some other location than where it

Replace Text will look for the text in the left column and replace it with the text in the right

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National Rehabilitation Hospital https://www.nrh.ie

The National Rehabilitation Hospital (NRH)

The National Rehabilitation Hospital (NRH) provides a full range of services to patients throughout Ireland who require specialist rehabilitation.

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=520 \\\$aMETHODS: Fourteen online focus groups were conducted with 54 participants: direct care nurses, health sciences librarians, nursing faculty, and nursing students. Nursing faculty and health sciences librarians were included as participants to add perspective to the origins and effects of the use of stringent search criteria. =520 \\\$aRESULTS: The majority of the nurses viewed the 5-year rule and nurse as author search limits favorably, while noting that a strict date range may hamper

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Delete anything that isn't MARC—MarcEdit hates those



When everything's ready, compile into mrc

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		MedStar authors: Burman, Kenneth D Heimlich, Layla Kulkarni, Kanchan Van Nostrand, Douglas Veytsman, Irina PMID: 36792922
		Year: 2023
		Citation: Thyroid. 33(6):674-681, 2023 06.
		Institution: MedStar Health Research Institute MedStar Washington Hospital Center Washington Cancer Institute
		Department: Library Medicine/Endocrinology Radiology
		Medline publication type: Journal Article Review
		Form of publication: Journal Article
		All authors: Burman KD, Heimlich L, Kulkarni K, Van Nostrand D, Veytsman I
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	10.	Exploring the Use of Common Strict Search Criteria in Nursing Literature Searches.
		MedStar authors: Heimlich, Layla
		PMID: 36728635
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		All authors: Calhoun C. Ettien A. Hedreen R. Heimlich I. Hillver I. Nickum A. Spinner F. Truex FS. Vonderheid SC. Wade S. Wolf G
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11. Incorporating evidence into clinical policies & procedures.

MedStar authors: Heimlich, Layla Year: 2018

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Normal view

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Exploring the Use of Common Strict Search Criteria in Nursing Literature Searches.

MedStar author(s): Heimlich, Layla, MWHC

Citation: Nurse Educator. 48(4):182-186, 2023 Jul-Aug 01.

PMID: 36728635

Institution: MedStar Washington Hospital Center

Department: Library

Form of publication: Journal Article

Medline article type(s): Journal Article

Subject headings: | Nursing Education Research | Humans | Focus Groups | Faculty, Nursing | *Students, Nursing

Year: 2023

Local holdings: Available online from MWHC library: 1996 - present

ISSN: 0363-3624

Name of journal: Nurse educator

Abstract: BACKGROUND: Health sciences librarians and nursing journal contributors have expressed concern about the impact of using strict parameters when searching the literature.CONCLUSION: Reliance on strict limits can be detrimental to pertinent results; however, appropriate use is essential for relevant results. Pedagogy focused on searching the nursing literature needs to emphasize that limits are tools to be used judiciously. Copyright 2022 Wolters Kluwer Health, Inc. All rights reserved.METHODS: Fourteen online focus groups were conducted with 54 participants: direct care nurses, health sciences librarians, nursing faculty, and nursing students. Nursing faculty and health sciences librarians were included as participants to add perspective to the origins and effects of the use of stringent search criteria.PURPOSE: The purpose of this study was to explore the use of strict search criteria (eg, 5-year rule, "nurse as author") by direct care nurses and nursing students.RESULTS: The majority of the nurses viewed the 5-year rule and nurse as author search limits favorably, while noting that a strict date range may hamper successful searching. Librarians viewed these search criteria more unfavorably but recognized the value of topic-appropriate search limits.

All authors: Calhoun C, Ettien A, Hedreen R, Heimlich L, Hillyer J, Nickum A, Spinner E, Truex ES, Vonderheid SC, Wade S, Wolf G

Original year of publication: 2022

Fiscal year: FY2024

Fiscal year of original publication: FY2023 Digital Object Identifier: https://dx.doi.org/10.1097/NNE.00000000001353 ORCID: Layla Heimlich: https://orcid.org/0000-0001-5529-3742 Date added to catalog: 2023-03-17

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Patrons and circulation							home!					
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Overdue notice/status triggers												
Patron card creator												
Batch patron deletion and												
anonymization												
Batch patron modification												
Batch extend due dates												
Tags												
Rotating collections												

You can do other things, too

koha ≒Cart ≡	Lists -	Search history	💼 Cle
MedSi Hospi	ar Washington William B. Glew, MD, Health Scie	nces Library	
Authors catalog	,		٩
Advanced search Ho	w To		
Home > Hey folks, try this	at home!		
Printed	Hey folks, try this at home!		
Bibliographies (PDF)	So you want to design your own catalog of local authors based on Medline records? Pro from Reference Manager tags to MARC, decide which MARC tags the Reference Manage bibliographic framework, rewrite the Elasticsearch mappings, design new OPAC Results Some of these steps may be of interest to other Koha users.	bably not, but to do it I had to covert reco r tags should be, add some new tags to K and OPAC detail xsl files, and a few other t	rds oha's thing
DiDilography of 2020 Works	This is a spreadsheet for the entire project. It shows the Medline fields, their MARC equivetc. authcat_mappings.csv authcat_mappings.xlsx	valents, how they are indexed in Elasticsea	arch,
Authors'	These are the Koha files I changed for the Authors Catalog, available in their original for easier to follow.	mat and in colorful PDF to make them a b	it
Bibliography of 2019 Works	The masthead has the library's logo, the basic search, and the options for Advanced Sea masthead.inc masthead.inc.pdf	rch and How To:	
Martin Standburg und dem Novek erd dem Medizensgehalt erd Orene Herd Star Health	I added more fields to the Advanced Search and took out some I didn't need. opac-advsearch.tt opac-advsearch.tt.pdf		
Authors' Day 2019 Bibliography	This is the left column on the search results. It lets you refine your search. opac-facets.inc opac-facets.inc.pdf		

Add files to the Koha server



/usr/share/koha/opac/htdocs

Remote site: /usr/share/koha/opac/htdocs							~
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bib_2017.png	48,738	PNG File	3/6/2023 4:29:3	-rw-rr	root root		
iii bib_2018.png	17,411	PNG File	3/6/2023 4:29:3	-rw-rr	root root		
Bib_2019.png	18,067	PNG File	3/6/2023 4:29:3	-rw-rr	root root		
Bib_2020.png	17,637	PNG File	3/6/2023 4:28:0	-rw-rr	root root		
Iblogo.png	14,041	PNG File	3/0/2023 4:29:3	-rw-rr	root root		
MedStar_Bibliography_2019_works.pdf	1,390,162	Adobe Acr	2/6/2023 4:29:3	-IW-II	root root		
medstar_bibliography_2020_works.pdf	3 587 746	Adobe Acr	3/6/2023 4:29:5	-100-11	root root		
MedStar Washington Bibliography 2009 work	592 109	Adobe Acr	3/6/2023 4:29:5		root root		
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MedStar_Washington_Bibliography_2015_work	. 2,084,733	Adobe Acr	3/6/2023 4:29:4	-rw-rr	root root		~

Display images stored on the Koha server Administration → Tools → News



Go to HTML customizations

I Circulation Patrons	Search -	- More - 🏹									librarian M e	edStar Authors Catalog
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Batch extend due dates												
Tags												

Rotating collections

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Here I'm editing OpacNav

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 Tools > HTML customizations > 	Modify additional content (HTML customizations) Modify an additional content Save Cancel	ŀ
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	Printed Bibliographies (PDF)	
	Authors' Day Bibliography of 2020 Works	

Here's the HTML code





Cancel Save

And here's the RSS field of new citations which is a story for another day

Circulation Patrons Se	arch	🕶 More 👻 🎽							librarian M e	edStar Authors Catalog
Search catalog Enter search key	words				→	📤 Check out 🛛 🛓	Check in 🛛 Renew _O	Search catalog		
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Batch patron deletion and anonymization										
Batch patron modification										
Batch extend due dates										
Tags										
Rotating collections										

Some final thoughts

- Think things out beforehand
 - Well duh...
 - o It took me a while to get it right
 - If I did
 - Though I redid it a decade later

Some final thoughts

Make sure what you're doing is legal


Some final thoughts

- Always use a scratch monkey
- Digital Ocean or similar hosting companies will let you create an image, then create a site (droplet) from that image

If you irreversibly break Koha, you can destroy that droplet, create another one, and start over

Some final final thoughts

- Koha is easy to modify, even if you're new to it
- Take my idea and run with it—anything you can tag can be put into MARC
- Download my templates and xsl files—I've already done a lot of the work
- Have fun!

The End





Or is it?

